

The Week Ahead – Monday August 4, 2008

Monday 4th all times GMT, for BST +1

09:00 Eurozone June PPI, 0.8% exp.
12:30 US June consumption SA, 0.5% exp.
12:30 US personal income, -0.1% exp.
14:00 US June durable goods R, 0.8% prev.
14:00 US June factory orders, 0.7% exp.

Europe: Iliad, Air Liquide, HVB, Lottomatica
S&P 500: Anadarko, Humana

Reporting: 888 Hldgs, 888, (CC), Bristol Water, BTW_pa, (AGM), Eckoh, ECK, (F), Fidessa, FDSA, (I), Greatfleet, GFLT, (AGM), HSBC Hldgs, HSBA, (I), Intertek, ITRK, (I), Sage, SGE, (I), SDL, SDL, (I), Senior, SNR, (I), Top Ten Hldgs, TTHU, (F), Ultra Electronics Hldgs, ULE, (I)

Tuesday 5th all times GMT, for BST +1

08:00 Eurozone July services PMI, 48.3 exp.
08:30 UK July services PMI, 46.7 exp.
08:30 UK June industrial production m/m, 0.1% exp.
08:30 UK June manufacturing production m/m, 0.1% exp.
09:00 Eurozone June retail sales m/m, -0.4% exp.
14:00 US July non manufacturing ISM, 48.5 exp.
18:15 US Fed rate announcement, 2.0% unch. exp.

Europe: Carlsberg, Air France-KLM, Adidas SocieteGenerale, Singulus Tech, Beiersdorf, HeidelbergCement, Heidelberger Druck,
S&P 500: Archer Daniels, Cisco, Citizens Comms, CMS Energy, DR Horton, Duke Energy, Molson Coors, Proctor & Gamble, Tenet Healthcare, Wendy's

Reporting: British Airways, BAY, (T), Cookson, CKSN, (I), Cookson, CKSN, (CC), Drax, DRX, (I), Drax, DRX, (CC), GKN, GKN, (I), Lancashire Hldgs Ltd, LRE, (I), Lancashire Hldgs Ltd, LRE, (CC), Legal And General, LGEN, (I), Lonmin, LMI, (I), Meggitt, MGGT, (I), Meggitt, MGGT, (BM), Meggitt, MGGT, (A), Monks It, MNKS, (AGM), Prodesse Investment Ltd, PRD, (I), Prodesse Investment Ltd, PRD, (CC), Rotork, ROR, (I), Schroder UK Growth Fund, SDU, (AGM), Spirent Communications, SPT, (I), Sportech, ROD, (I), Standard Chartered, STAN, (I), Standard Chartered, STAN, (BM), Tullett Prebon, TLPR, (I)

Wednesday 6th all times GMT, for BST +1

No major economic data scheduled for today

Europe: BNP Paribas, BIC, Balda, Commerzbank, Henkel, RCS, MediaGroup, ProSiebenSat.1, Corporate Express, Loewe
S&P 500: AIG, Devon Energy, El Paso Energy, Freddie Mac, Marsh & McLennan, PG&E, Sprint Nextel, Time Warner, Verisign

Reporting: Accident Exchange, ACEX, (AGM), Arc Intl, ARK, (I), Arc Intl, ARK, (A), Aricom, OREA, (I), Aricom, OREA, (CC), Assura Ltd, AGRP, (AGM), CML Microsystems, CML, (AGM), F&C Asset Management, FCAM, (I), F&C Commercial Property Trst L, FCPT, (I), Foreign & Colonial It, FRCL, (I), Globeop Financial Services S, GO, (I), Goldshield, GSD, (AGM), Inmarsat, ISA, (I), Inmarsat, ISA, (CC), ITV, ITV, (I), Liberty Intl, LII, (I), LSL Property Services, LSL, (I), Morgan Crucible Co, MGCR, (I), Nichols, NICL, (I), Old Mutual, OML, (I), Old Mutual, OML, (CC), Quintain Estates And Developm, QED, (I), Standard Life, SL, (I), Standard Life, SL, (I), WS Atkins, ATKW, (I), Xstrata, XTA, (I), Xstrata, XTA, (CC)

Ex dividends (net) in Aberdeen New Dawn Investment Trust PLC, ABD, (6), Anglo-Eastern Plantations, AEP, (7.1), AstraZeneca PLC, AZN, (\$0.55), Beazley Group PLC, BEZ, (2.2), BG Group PLC, BG/, (4.68), Bluehone AIM VCT2 PLC, BHN, (1), British American Tobacco PLC, BATS, (22.1), Carclo PLC, CAR, (1.3), Chemring Group Plc, CHG, (10), Cohort PLC, CHRT, (1), Creston Plc, CRE, (1.8), Dialight PLC, DIA, (2.1), Ecofin Water & Power Opportunities PLC/fund - Income Shares, ECW, (2), Edinburgh UK Tracker Trust PLC, EUK, (3), Foreign & Colonial Investment Trust PLC, FRCL, (3), Greene King PLC, GNK, (18.7), Henderson Far East Income Ltd, HFEL, (3), Inchcape Plc, INCH, (5.46), Independent Investment Trust PLC, IIT, (2), Invista Foundation Property Trust Ltd, IFD, (1.6875), Invista Real Estate Investment Management Holdings PLC, INRE, (0.7), Law Debenture Corp PLC/fund, LWDB, (4.2), Lloyds TSB Group PLC, LLOY, (11.4), Manganese Bronze Hldgs Plc, MNGS, (2.25), Northern Foods PLC, NFDS, (2.95), Pennon Group PLC, PNN, (13.56), Porvair Plc, PRV, (1), Psource Structured Debt Ltd, PSD, (1.25), QinetiQ PLC, QQ/, (2.92), RAB Capital PLC, RAB, (0.6), Reckitt Benckiser Group PLC, RB/, (32), Reed Elsevier PLC, REL, (5.3), Royal Dutch Shell PLC - A Shares, RDSA, (€0.2571), Royal Dutch Shell PLC - B Shares, RDSB, (20.21), RPC Group PLC, RPC, (6.1), Sovereign Reversions Plc, SVN, (1.575), SR Europe Investment Trust PLC, SR/, (0.4), St James's Place PLC, STJ, (1.84), ST Modwen Properties PLC, SMP, (3.9), Sutton Harbour Holdings Plc, SUH, (1.5), T2 Income Fund Ltd, T2I, (2.5), Terrace Hill Group PLC, THG, (0.8), Throgmorton Trust PLC/The, THRG, (0.55)

Continued below

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Thursday 7th all times GMT, for BST +1

11:00 UK MPC rate announcement, 5.0% unch. exp.
11:45 Eurozone ECB Rate announcement, 4.25% unch. exp.
12:30 US Weekly jobless claims, 448k prev.
14:00 US June pending homes, -1.0% exp.
19:00 US June consumer credit, \$6.8bn exp.

Europe: AXA, Veolia Environment, Altana, Deutsche Telekom, Fraport, Premier AG, PUMA, Fastweb, Telecom Italia, AEGON, Arcadis, SAS, Securitas
S&P 500: Barr Pharma's, Dynergy, Williams Co.

Reporting: 4Imprint, FOUR, (I), Advance Developing Markets Tr, ADD, (EGM), Barclays, BARC, (I), Benfield Ltd, BFD, (I), Cobham, COB, (I), Crosby Asset Management Inc, CSBq, (I), Easyjet, EZJ, (T), Easyjet, EZJ, (I), Easyjet, EZJ, (CC), Fiberweb, FWEB, (I), Friends Provident, FP, (I), Genetix, GTX, (I), Hammerson, HMSO, (I), Hammerson, HMSO, (BM), International Power, IPR, (I), Investec, INVP, (AGM), Ladbroke's, LAD, (I), Ladbroke's, LAD, (CC), Millennium & Copthorne Hotels, MLC, (I), RSA Insurance, RSA, (I), Signet Plc, SIG, (I), Smith & Nephew, SN, (I)

Friday 8th all times GMT, for BST +1

12:30 US Q2 labor cost, 1.9% exp.
14:00 US June wholesale inventories, 0.5% exp.

Europe: Finnair, Conergy, Italmobiliare, Telecom Italia, Fugro, Aker Yards
S&P 500:

Reporting: Ardana, ARA, (I), Business Systems Hldgs, BSGI, (AGM), Catlin Ltd, CGL, (I), Majestic Wine, MJW, (AGM), Royal Bank Of Scotland, RBS, (I), Royal Bank Of Scotland, RBS, (CC), Schroders, SDR, (I), Stanley Gibbons Ltd, SGI, (I), Vianet, VIAN, (AGM)